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RESEARCH

# Airport Infrastructure

## Who will benefit:

- Investment managers
- Venture capitalists
- Management consultants
- Research analysts
- Private equity managers
- Market intermediaries
- Banks
- Airlines services operators
- Other industry professionals



# Airport Infrastructure

The advent of low cost airlines and buoyant economic factors coupled with the increase in incomes, have led to a rapid growth of 21.6 per cent in passenger traffic at a CAGR from 2002-03 to 2007-08.

This rapid growth has led to congestion at most Indian airports. To improve the quality of service and to handle the ever increasing passenger traffic, a total capital expenditure of US \$ 12.6 billion has been planned. This presents a huge opportunity for private airport operators, lenders and equity investors.

CRISIL Research's view on passenger and cargo traffic, from 2008-09 to 2012-13 indicates

**'Traffic growth is expected to MODERATE'**

Given the current scenario at airports, critical questions that arise are:

- ⇒ What are the capital expenditure plans at various airports?
- ⇒ What standards of physical infrastructure are required for an airport?
- ⇒ What aspects influence an airport's performance?
- ⇒ What are the key factors responsible for the success of an airport?
- ⇒ How profitable are global airports?
- ⇒ What is the regulatory framework governing airports?
- ⇒ How are airports classified?
- ⇒ What is the ideal business model of a 'for-profit' airport?
- ⇒ What is the real estate development potential at various airports?
- ⇒ How are individual airports benchmarked in terms of quality?

CRISIL Research's latest report on Airport Infrastructure provides a comprehensive picture of the sector in terms of traffic, growth, investment plans and structure, enabling you to develop a detailed perspective on this rapidly evolving sector.

## Key insights of the report are:

- Evolution and current trends
- Detailed study on airport infrastructure in India
- Passenger and cargo traffic growth forecast for the next 5 years
- Revenue models of Indian and global airports
- Regulatory framework of the industry
- Profiles of major global airports
- Profiles of major Indian airports
- Benchmarking criteria for airports
- City-wise passenger traffic numbers
- Global airport statistics and rankings

### About CRISIL Limited

CRISIL is India's leading Ratings, Research, Risk and Policy Advisory Company

### About CRISIL Research

CRISIL Research is India's largest independent, integrated research house. We leverage our unique, integrated research platform and capabilities spanning the entire economy-industry-company spectrum to deliver superior perspectives and insights to over 600 domestic and global clients, through a range of subscription products and customised solutions.

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