

14th Private Equity New York Forum

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 Event sponsors

Private markets solutions

High caliber support to uncover untapped market potential



We offer asset managers end-to-end collaborative solutions across private markets workstreams



We help optimize workflows with domain-driven bespoke solutions, providing improved operational efficiencies and better ROI

The Crisil advantage



An **S&P Global** Company



20+ years of experience in collaborating with global asset managers



Domain expertise across asset classes



Certified Great Place to Work® for six consecutive years

Who we serve

50+

private equity and credit managers

10+

real asset funds

60+

traditional asset managers

30+

hedge funds

Our solutions

- Our bespoke solutions allow private asset managers to focus on new investment opportunities, value creation, and investor engagement, while streamlining operations and reducing costs
- We have deep expertise in private market workflows across asset classes, including:



Private equity

- Leveraged buyouts
- Growth equity
- Venture capital
- Secondaries



Specialty finance

- Asset-backed finance
- NAV lending



Private credit

- Direct lending
- Unitranche
- Mezzanine
- Distressed debt and
- Special situations



Real assets

- Real estate (core/value-add/opportunistic)
- Infrastructure

Our services across buying centers



Chief Investment Officer (CIO)

- Asset/portfolio management
- Portfolio monitoring and surveillance
- Portfolio insights
- Data operations
- Sustainability integration



Chief Financial Officer (CFO)

- Financial Planning and Analysis (FP&A)
- Private asset valuation
- Financial reporting
- Expense management
- BDC Finance and Fund-level finance
- Finance support for portfolio companies



Chief Operating Officer (COO)

- Trade lifecycle support
- Cash and treasury asset servicing
- Reconciliations and controls
- Static and reference data management
- Lifecycle and corporate action support
- NAV readiness and reporting



Chief Client Officer (CCO)

- Investor and LP reporting
- Marketing presentations and pitch decks
- RFP/DDQ support
- Regulatory readiness and compliance support
- Bespoke investor and LP requests

Benefits



Proven expertise in workflow optimization



Bespoke solutions to meet unique needs



Scalability to meet peak-time support



Ownership-driven project delivery



Effective regulatory compliance



Significant cost savings

By the numbers

- 1,500+ analysts across the seniority and experience spectrum
- 1,500+ live deals supported across private equity, private credit and real estate
- 12,000+ KPIs tracked quarterly
- 5,000+ financial models and memos updated quarterly
- 7,000+ portfolio valuations quarterly
- 3,500+ portfolios provided with live shadow accounting
- 300+ funds provided with LP fund memo and performance reporting
- 1,750+ investment data transitioned to cloud-based platform

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About Crisil Integral IQ (formerly Global Research & Risk Solutions)

Crisil Integral IQ delivers solutions and actionable intelligence to top financial institutions, driving strategic transformation, risk optimization, and operational excellence. Our offerings across research, risk, lending, analytics and operations have empowered clients to navigate complex markets, mitigate risks and unlock new opportunities. Our domain expertise, innovative solutions, future-ready technologies such as AI and data science give clients the confidence to accelerate growth and achieve sustainable competitive advantage. Our globally diverse workforce operates in the Americas, Asia-Pacific, Europe, Australia and the Middle East.

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About Crisil

Crisil is a global, insights-driven analytics company. Our extraordinary domain expertise and analytical rigour help clients make mission-critical decisions with confidence.

Large and highly respected firms partner with us for the most reliable opinions on risk in India, and for uncovering powerful insights and turning risks into opportunities globally. We are integral to multiplying their opportunities and success.

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