



India's Most Definitive Seminar on the Corporate Bond Market

CRISIL's Annual Seminar Series on
**EXPANDING
INDIA'S
CORPORATE
BOND MARKET**

CRISIL's flagship seminar series on Expanding India's Corporate Bond Market is one of India's most power-packed annual gatherings of top business leaders, investors, regulators and policy-makers. The seminar provides a platform for these stakeholders to deliberate, debate and exchange perspectives on issues relevant to the growth and development of India's corporate bond market.

In line with CRISIL's commitment towards creating a deep, vibrant corporate debt market in the country, the seminar has been exploring various topical issues and regulatory initiatives that can be taken. The first seminar in 2012 discussed the emerging opportunities in CRISIL A-rated companies. In 2013, the seminar revolved around how a robust corporate bond market can help in financing India's future, while last year, the theme was around exploring the new templates to fund growth. By fostering intense dialogue and debate, the seminar series has helped create strong impact on the ground.

Since the inaugural seminar, CRISIL has seen steady progress in access to capital markets by A-rated issuers. The investor base for such issues has also expanded with 101 new issuances and Rs 16,674 crore raised. Of the 500+ companies who have been rated 'A' by CRISIL, 98 companies have opted for capital market instrument ratings, which is the first step towards capital market issuances.

The event also sees the release of the updated **CRISIL Yearbook on the Indian Debt Market**. First released in 2013, the Yearbook is the most comprehensive chronicle of the evolution of the bond market in India over the last decade.

The Indian corporate debt market has tremendous potential, most of which is still untapped. The CRISIL Annual Seminar Series on Expanding India's Corporate Bond Market seeks to mould the future of this still-evolving segment and help it come into its own.

CRISIL's Annual Seminar Series on Expanding India's Corporate Bond Market

CRISIL A rated companies – An emerging opportunity - 2012

CRISIL's analysis of 500 'A' rated companies revealed that these companies had demonstrated stable performance and offered attractive risk-adjusted returns. These companies had sustained their business profiles through business cycles, had displayed improving financial profile, and benefited from a long track record of the promoters. The seminar aimed at creating a platform for discussion and debate on the investment opportunity provided by 'A' rated companies



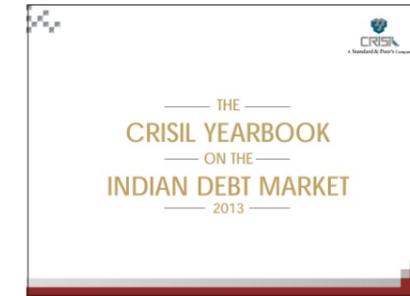
Keynote address
Dr. Subir Gokarn
Deputy Governor,
RBI



Special address
Mr. R. K. Nair
Member Finance,
Insurance Regulatory &
Development Authority of India



Panel discussion
Expanding India's corporate bond market: Agenda for the market participants



Launch of 'The CRISIL Yearbook on the Indian Debt Market – 2013'



Panel discussion
The Road to Inflection Point: How the rules of the game need to change



Panel discussion
India's Corporate Bond Market: Potential demand for capital market

Financing India's Future - 2013

The seminar aimed to unify all important stakeholders and discuss the progress achieved so far, recent government and regulatory initiatives to widen the market, constraints in raising funds from the bond market, and potential solutions.

The seminar also saw the launch of 'The CRISIL Yearbook on the Indian Debt Market' - India's first and one-of-its-kind comprehensive publication on the evolution of the Indian bond market.



Inaugural address
Shri. U. K. Sinha
Chairman,
SEBI



Keynote address
Dr. Arvind Mayaram,
Secretary,
Department of Economic Affairs,
Ministry of Finance



Special address
Dr. K. P. Krishnan
Additional Secretary,
Department of Economic Affairs,
Ministry of Finance



Keynote address
Shri. U. K. Sinha
Chairman,
SEBI



Special address
Mr. Neeraj Gambhir
Managing Director,
Head-Fixed Income,
Nomura India



Panel discussion
Steps to Unshackling India's Corporate Bond

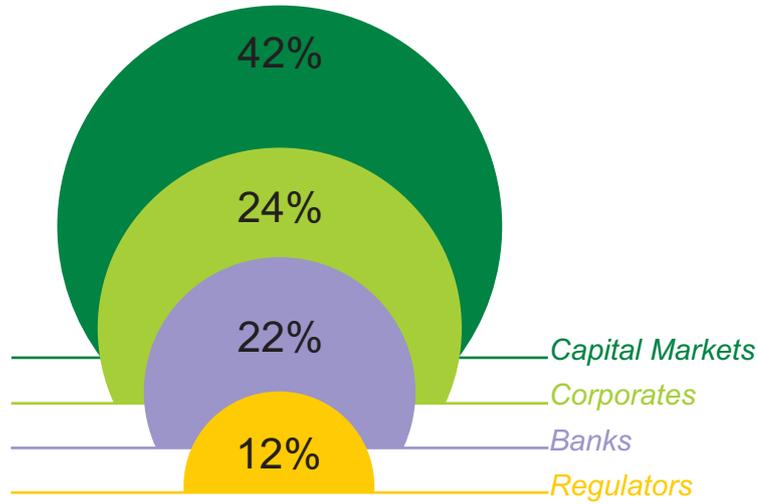


Panel discussion
Role of Innovations and their impact

New Templates to Fund Growth

The third edition of the seminar brought together important stakeholders to highlight the measures taken by government and regulators to leverage India's bond market to channelise long-term funds to finance the investments of corporate India. The seminar addressed the progress achieved and also discussed constraints in enhancing use of bond market for raising capital. Potential solutions for addressing these issues were also deliberated.

Audience profile across 3 editions of the seminar



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About CRISIL Limited

CRISIL is a global analytical company providing ratings, research, and risk and policy advisory services. We are India's leading ratings agency. We are also the foremost provider of high-end research to the world's largest banks and leading corporations.

CRISIL's majority shareholder is Standard and Poor's (S&P). Standard & Poor's, a part of McGraw Hill Financial, is the world's foremost provider of credit ratings.



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